

Medical Expenses

2019 Tax Worksheet

We do not need all your receipts if you complete this worksheet. We only need total amounts per family member, per Payee, and by type of prescription.

Changes you need to know about:

- Please obtain your year end claim summary from your plan provider
- Please submit insurance summary page, one page per family member (not combined)
- Please obtain your year end summary from Shopper’s Drugmart (or the like)

YOUR INFO

Your Name	Tax Year
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COMPLETE PREMIUM INFO BELOW, if applicable	Taxpayer	Spouse
Premiums paid to Private Health Service Plans		
Employee-paid premiums for Private Health Service Plan		

PAYMENT DATE	PATIENT NAME	PAYMENT MADE TO	DESCRIPTION	\$\$ OUT OF POCKET

Comments / Notes