

# Investia



We are pleased to introduce the **Investia app**, our brand new application that lets clients navigate through the Investia Client Portal directly from their mobile devices.

With the Investia app, you can access your account information easily and free of charge.

Ready to use our new app? Simply follow these steps:

1. Go to your device's official online store (Android or Apple). This online store comes with your smartphone or tablet and can be easily accessed from your home screen.
2. Look for the Investia application:



3. Download the app
4. Enter your Investia Client Portal login information (access code and password).

If you have not registered on the Client Portal, you will be directed to the portal to complete the registration process before you can take advantage of the app features.



\*Need help with Client Portal registration? Click on the following link for step-by-step instructions: [Investia Client Portal Starter's Guide](#)

5. Once your app has been installed on your device, simply click on the icon to open it.

As we are in the initial stages of implementation, more features will be added to the app on an ongoing basis to improve your client experience. Stay tuned of the latest developments by consulting the app's Web page at <https://investia.ca/mobile-app>

Contact us with any questions.

You First Financial