Sale of Property

Tax Year 2025

If possible, please provide the one-page Seller's Statement of Adjustments

This Summary outlines:

- Sell price
- Property transfer tax
- Realtor's commissions
- Legal costs

YOUR INFO

Your Name		Tax Year	
Spouse's Name			

PROPERTY SALE DETAILS

Address		% of ownership	
Year Property was Purchased		Name of partners	
Sale Date		Principal Residence for entire duration of ownership?	
Sale Price		If no, # years property was principal residence?	
Legal & other costs on Sale		Advertising	
Realtor Commissions Paid		Other Selling Costs	

DID YOU BUY PROPERTY? Yes ☐ No ☐

Property Address		Will property be your principal residence?	
Purchase Date		Did you have rental income? If so, complete rental worksheet	☐
Purchase Price			
Legal & notary fees		Property Transfer Tax	

Comments / Notes